

Cardiff U3A: Beacon Administration System

**HOW TO: USE THE MEMBERS' PORTAL** 

This document is a brief guide for Members and covers how to access the Members' Portal and how to use the features available there.

Please note that you will need the following information to login to the Portal:

- Membership Number (from your Membership Card)
- Forename
- Surname
- Postcode
- Email Address

Once you have set up a security question, you need to remember the answer that you gave.

Page 1 Version 1.0

### **Accessing the Members' Portal**

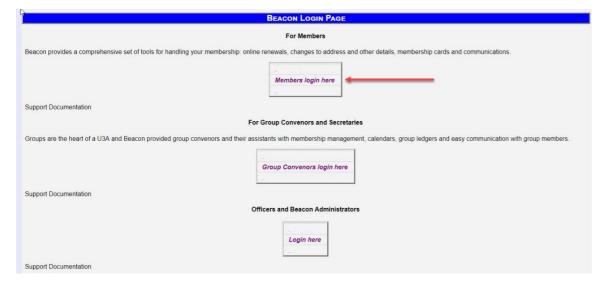
With your usual browser (Microsoft Internet Explorer or Edge, Google Chrome, Safari, Firefox etc), browse to the address for the Cardiff U3A website

http://www.u3asites.org.uk/cardiff/home

and select the **Beacon** option:



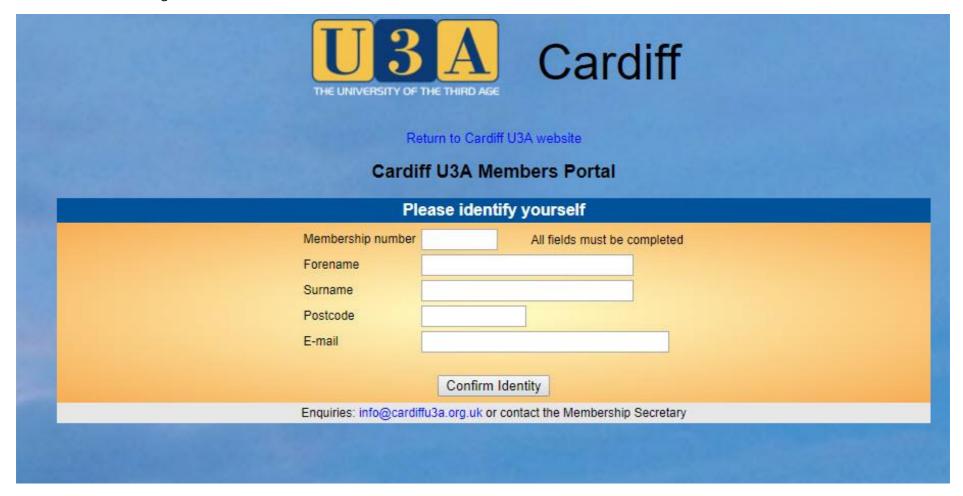
Now click on the button 'Members Login Here'



Page 2 Version 1.0

# **Login to the Portal**

You will see the following screen



Page 3 Version 1.0

You should complete the form and click on the button marked **Confirm Identity**. Here is an example:

THE NIVERSITY OF T	A Cardiff
Ret	turn to Cardiff U3A website
Cardif	f U3A Members Portal
Ple	ase identify yourself
Membership number	140 All fields must be completed
Forename	Owen
Surname	Parry
Postcode	QF00 FLD
E-mail	, 11^2@gmail.com
	Confirm Identity
Enquiries: info@cardiff	u3a.org.uk or contact the Membership Secretary

You will then be taken to the Portal Home Page:

Page 4 Version 1.0



There are three (3) activities you can undertake:

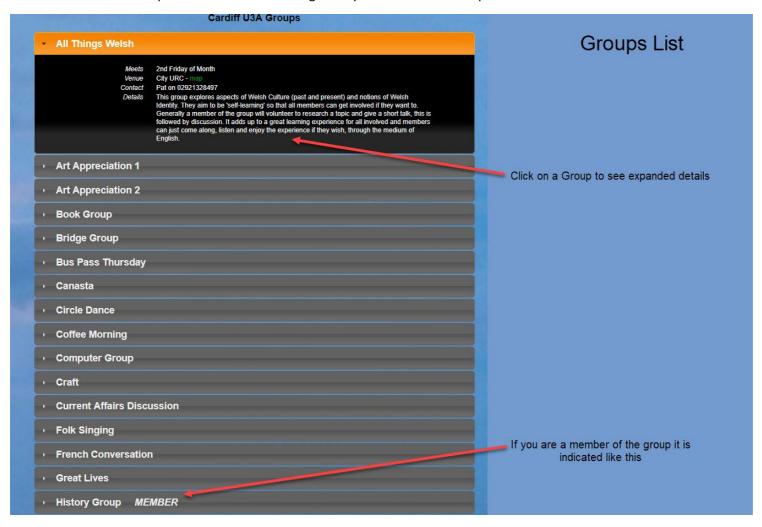
- View information about the Groups in the Cardiff U3A
- See the Calendar of Group Meetings and Open Events such as Monthly Meetings
- View and if necessary update your personal details

Each activity is described below.

Page 5 Version 1.0

### **View Cardiff U3A Groups**

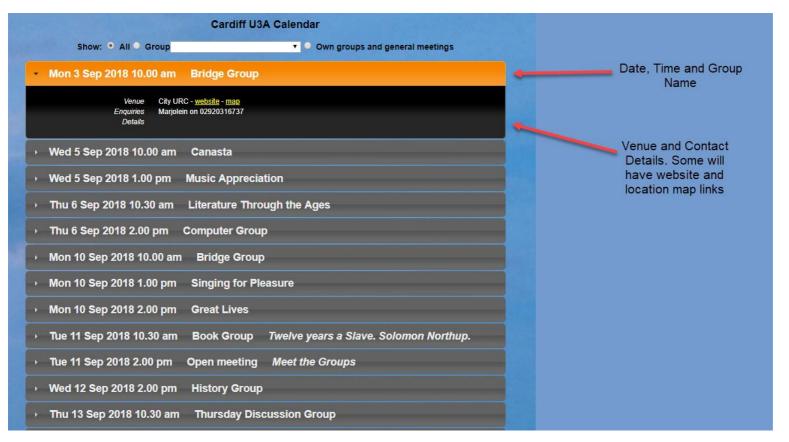
Click on the link for Groups on the Portal Home Page and you will see the Groups List:



Page 6 Version 1.0

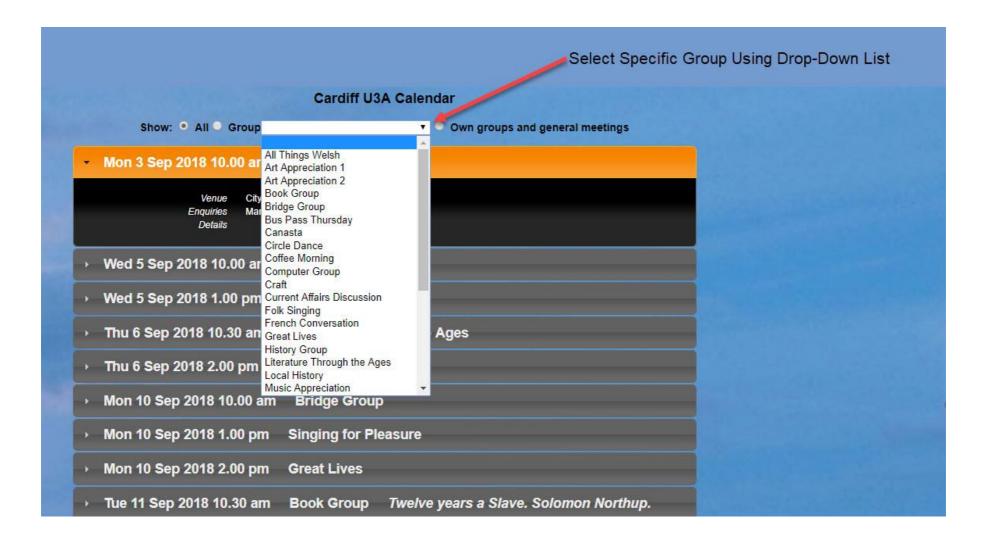
#### **View Calendar of Meetings and Events**

Click on the link for Calendar of meetings Link on the Portal Home Page and you will see the Calendar page:



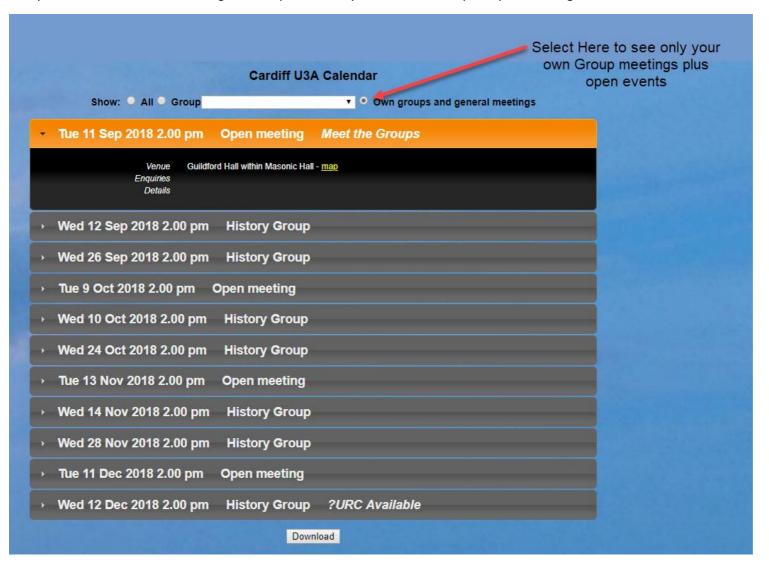
Page 7 Version 1.0

You can select only the meetings for a particular Group like this:



Page 8 Version 1.0

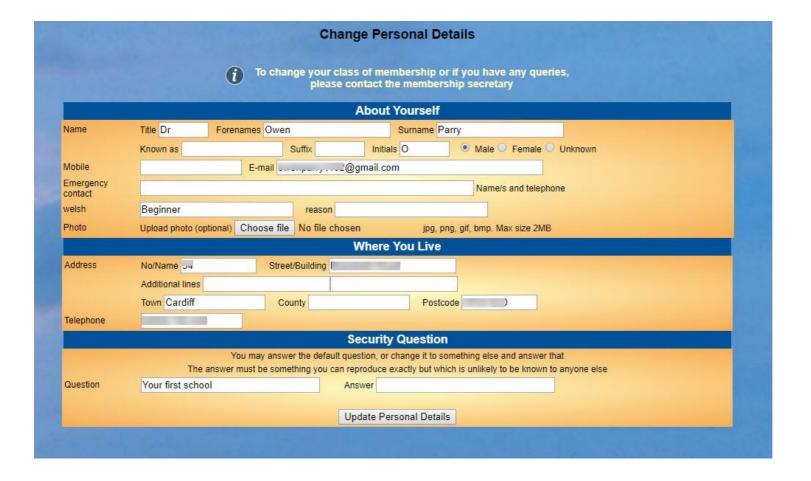
And you can limit the list to meetings of Groups of which you are a member plus open meetings:



Page 9 Version 1.0

## **Update Personal Details**

Select the third option on the Portal page to see your personal information:



Page 10 Version 1.0

This page shows an annotated version of the above screen:

	ortening or ne you use	Change Personal Details  Any letters after your name you would like us to use  About Yourcelf  Title Dr Forenames Owen Surname Parry	Gender (optional)	
	Mobile Emergency	Known as Suffix Initials O Male Female Unknown  E-mail @gmail.com  Name/s and telephone	Mobile and email address (optional)	
	welsh Photo	Beginner reason Upload photo (optional) Choose file No file chosen jpg, png, gif, bmp. Max size 2MB	Emergency contact (not used by Cardiff	
	Address	No/Name 34 Street/Building	U3A)  If members leave, the	
	Telephone	Town Cardiff County Postcode Security Question	reason is recorded here for statistical purposes	
9	Question	You may answer the default question, or change it to something else and answer that The answer must be something you can reproduce exactly but which is unlikely to be known to anyone else Your first school  Answer		
Click to save changes		Update Personal Details	Security question and Answer. Please read the rubric	

Page 11 Version 1.0